



# CINE-MEDIA INTERNATIONAL

November 10, 1988

Mr. David P. Marshall, Chairman  
Chapter One Financial  
2421 N. Valencia Street  
Santa Ana, CA 92706

Dear Mr. Marshall:

I am happy to respond to your request for an opinion and appraisal of Travis Edward Pike as to his capabilities to direct major motion picture films.

I have known Travis since 1977 at which time I was engaged in production of the feature film "Kingdom of the Spiders", which starred William Shatner (and which can be seen at 8 p.m. on next Thursday, November 17, on Channel 11). Since that time I have been most impressed with Travis on numerous levels.

Travis is that consummate film maker with the extraordinary skills of writer and director who has a realistic grasp and understanding of the financial requirements for each project. He is both imaginative and creative and at the same time careful with each detail--a rare combination. I have found him to be personable, impeccably fair, trustworthy, forthright and honest.

When I produced the "Fandango!" television pilot I did not consider any other writer-director than Travis. He approached this entire project with great skill and dedication. When in the midst of filming there arose serious equipment failures which threatened the entire project, Travis maintained his cool and wits and successfully "worked around" all the problems so that the project was completed both on time and within budget.

If I were to produce another feature film, regardless of difficulty or cost, I would seriously consider Travis both as writer and director. If you have any questions, please do not hesitate to call me.

Sincerely,

J. Bond Johnson  
Executive Producer and  
Chief Executive Officer